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Portfolio Manager Quick Reference Guide

Follow the steps in this two-page guide to get

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started using the new Portfolio Manager to benchmark your properties, assess performance, and view results. Download the "Portfolio Manager Quick Start Guide" here. (PDF, 379 KB)

**Portfolio Manager
quick start guide | |
ENERGY STAR**

Use the US EPA's energy performance rating system within Portfolio Manager to

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rate the energy performance of your office facilities on a scale of 1-100. Rate all of your facilities and update the data regularly to take control of your energy consumption. See top of page two for eligibility and data needed. USE PORTFOLIO . MANAGER STEP-BY-STEP. STEP

**USE PORTFOLIO
MANAGER STEP-BY-**

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STEP

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Quick Reference

Guide. Identify energy efficiency projects. Use

Portfolio Manager to identify under-

performing buildings to target for energy

efficiency

improvements and .

establish baselines for setting and measuring

progress for energy

efficiency improvement projects over time.

step Activity Action.

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access Portfolio
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Portfolio Manager
Reference Guide 5
Using Portfolio
Manager 1) Creating a
Portfolio Manager
Account Before you
can get started using
Portfolio Manager, you
need to create an
account. Follow these
steps to begin. 1. Open

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your browser of choice
and type in the URL: po
rtfoliomanager.energys
tar.gov 2. Click
PORTFOLIO MANAGER
LOGIN 1.

**ENERGY STAR
PORTFOLIO
MANAGER
REFERENCE GUIDE**

Use this Quick
Reference Guide to
identify opportunities
for energy efficiency
improvements, track
your progress over

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time, and verify results. IDENTIFY ENERGY EFFICIENCY PROJECTS Use Portfolio Manager to identify under-performing buildings to target for energy efficiency improvements and establish baselines for setting and measuring progress for energy efficiency improvement projects over time.

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Use Portfolio Manager to quickly and accurately document reductions in energy use, greenhouse gas emissions, water use, and energy costs for an individual building or an entire portfolio. This valuable information can be used to provide a level of transparency and accountability to help demonstrate strategic use of funding.

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**Portfolio Manager
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Guide: Identify
Energy ...**

Group Facilities within an account. Determine groups (e.g., region, facility type). From the My Portfolio page, click "Create Group."

PORTFOLIO MANAGER
Home > My Portfolio >
ABC Hotel Generate a
Statement of Energy
Performance. Use it as
a management report

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and as a transactional document Also use it to apply for the ENERGY STAR label if eligible.

**Portfolio Manager
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Guide Hotels Rating
Your ...**

1. Obtain an outline of the current portfolio in a single place
2. Complete a portfolio delivery plan and monitor progress against it on a regular basis
3. Start tracking

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completed project
performance compared
to forecast 4.

PortfolioReview the
current portfolio and
identify dependencies
5.

Management of Portfolios (MoP®)

The 5 MoP®

Principles The ...

ENERGY STAR Portfolio
Manager User Support
Resources: Portfolio
Manager Website. To
Create a Portfolio

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Manager Account: To create an account and get started with Portfolio Manager, visit www.energystar.gov/benchmark and click on the "Register" link on the right under the login prompt. Here you will also find the Benchmarking Starter Kit, which includes a Data Collection Worksheet, a Quick Reference Guide, and animated training on how to use Portfolio

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Manager.

**Energy Star
Resources for
Portfolio Manager
Users | ddoe**

Track your stocks and investments with MSN Money's portfolio manager. You can also create multiple watchlists, synced across all your devices.

**Portfolio manager
and stock watchlist -
MSN Money**

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A portfolio manager is a person or group of people responsible for investing a mutual, exchange traded or closed-end fund's assets, implementing its investment strategy, and managing day-to-day...

Portfolio Manager - investopedia.com

ENERGY STAR® is the simple choice for energy efficiency. For more than 20 years,

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EPA's ENERGY STAR program has been America's resource for saving energy and protecting the environment.

**ENERGY STAR
Buildings and Plants**

TexPool Quick
Reference Guide.
Wiring Instructions.
MANAGERS. Paige
Wilhelm. Senior Vice
President. Senior
Portfolio Manager.
Head of Prime Liquidity

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Group. 1985 joined
Federated Hermes 29
years of experience.

TexPool Prime

This quick reference guide defines some of the most commonly used investment performance terms. Refer to it as needed and feel free to share it with your clients.

Quick Guide to Risk Metrics

Portfolio Manager ® to

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your Servicer ... Quick
Reference Guide 3.

Step 2. Submit the EPM
Report to your Servicer

When you generate
your response,

Portfolio Manager may
indicate that you have
missing data. If so,

click "Read More" and
links will be provided to
the missing data. Then
you may either:

**2015 Energy
Performance Metric
Reporting: Quick**

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Use the ENERGY STAR Portfolio Manager Data Collection Worksheet to identify and gather all the data you will need to benchmark your building. Print the Portfolio Manager Quick Reference Guide for a handy, at-a-glance guide to the basic steps of using Portfolio Manager. View step-by-step Benchmarking Instructions Guide.

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Kenneth W. Boswell, Director ENERGY STAR Portfolio Manager

ENERGY STAR Portfolio Manager (PM) is an online service created by the Environmental Protection Agency (EPA). It allows you to track the energy consumption of your facilities and compare them to similar buildings nationwide. EnergyCAP makes it

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easier to use PM by uploading your consumption data (bills) from EnergyCAP to your PM account.

Configure ENERGY STAR Portfolio Manager account to submit ...

DESCRIPTION: General Fund Enterprise Business Systems (GFEBS), the Army's new Web-enabled financial, asset and accounting

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management system,
was the first enterprise
resource planning
(ERP) structure to fully
deploy within the
Department of the
Army. The system
standardizes,
streamlines and shares
critical data ...

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